



Welcome to Beacon

August 23rd, 2024

Illuminating Pharmaceutical Pricing

Beacon Channel Management - 2024



WELCOME PACKAGE



Welcome to Beacon Channel Management

Beacon is modernizing the 340B program by better aligning 340B price effectuation with Medicaid, Medicare and other government programs.

This welcome packet is designed to help onboard users to the Beacon platform. In addition to this packet, the Support Center in Beacon hosts a wide array of resources. This includes webinars, platform demonstrations, and step by step guides.

The contents of this packet are outlined below. The Support Center section details what resources are available and how to get in touch with Beacon Support. To ensure you have access to all its contents, please log in to your Beacon account when accessing the Support Center. The Platform Functionality section includes a high-level overview of Beacon’s functionality available leading up to October 15th, 2024. The Upcoming Functionality section introduces what users can expect once Beacon’s full functionality is live on October 15th, 2024. The packet concludes with how to best prepare for October 15th, 2024.

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Support Center Overview

The Beacon Support Center hosts a library of resources dedicated to providing both guidance and assistance. The Support Center includes FAQs, video tutorials, written guides, and the Beacon Support Calendar. In addition to the Support Center, Beacon Support is available by phone, chat or email. Receive live assistance 9am to 9pm ET Monday to Friday by phone at (878) 788-8907 or by chat using the Beacon Support platform messenger. Or email Beacon Support at any time at support@beaconchannelmanagement.com.

Platform Messenger

Beacon’s in-platform messenger offers an efficient and convenient way to connect with Beacon Support. Utilize the messenger to schedule time with Beacon Support, access the Support Center library, or chat live with the team during business hours.

Support Calendar

The Support Calendar highlights Beacon Support’s upcoming events. This includes virtual webinar sessions where the support team provides platform guidance as well as FAQ sessions where the team addresses frequently asked questions. Sign up for these events using the links below or navigate to the Beacon Support Center.

Date	Time	Session Topic	Sign Up Link
August 28 th , 2024	2pm ET	Introduction to Beacon	Click to Register for 8/28
August 29 th , 2024	2pm ET	Introduction to Beacon (encore)	Click to Register for 8/29
September 9 th , 2024	All Day	In Person TPA Training	Click to Indicate Your Interest
September 11 th , 2024	2pm ET	FAQs Answered Part I	Click to Register for 9/11
September 24 th , 2024	2pm ET	FAQs Answered Part II	Click to Register for 9/24
October 8 th , 2024	2pm ET	Beacon Functionality- Data Submissions	Click to Register for 10/8
October 14 th , 2024	3pm ET	Beacon Functionality- Credit Payments	Click to Register for 10/14
November 5 th , 2024	2pm ET	FAQs Answered Part III	Click to Register for 11/5
November 13 th , 2024	2pm ET	FAQs Answered Part IV	Click to Register for 11/13

Office Hours

In addition to the calendar of events available for sign up, Beacon Support is also available for 1:1 support. Visitors and registering users can utilize the in-platform messenger to schedule time with Beacon Support or email support@beaconchannelmanagement.com.



Resources

To get started, Beacon Support has recorded a series of educational webinars available to watch in the Beacon Support Center.

- ◆ Introduction to the Beacon Credit Model
- ◆ Creating Your Beacon Account
- ◆ Beacon Support Overview
- ◆ Purchase Data
- ◆ Claims Submissions
- ◆ Credit Calculations

In addition, the Support Center provides step by step guides to Beacon functionality.

- ◆ How to Register Additional Covered Entities
- ◆ How to Invite Team Members to a Beacon Account
- ◆ How to Set Up Your Covered Entity's Bank Account
- ◆ How to Column Map Data Submissions
- ◆ How to Submit Purchase Data
- ◆ How to Submit Pharmacy Claims Data
- ◆ How to Submit Medical Claims Data

Browse the full library of resources by visiting support.beaconchannelmanagement.com.

Platform Functionality

In order to access the platform functionality available to logged in users, visitors must register their 340B ID and create their Beacon account. Once logged in, users will be able to access the available functionality. Utilize the below guides to learn more about how to register and how to explore Beacon's current functionality.

Registration

To begin the Beacon registration process, registering users provide basic contact information and select one or multiple covered entities that they are authorized to register. Following contact details verification, registering users are required to provide documentation establishing registration authorization. Documentation will be reviewed by Beacon Support. Registering users will be notified of any additional information necessary to complete the registration.

Initial Enrollment

1. Navigate to beaconchannelmanagement.com and click **Enroll** from the top menu bar.
2. Enter the basic contact information prompted. Please make sure the provided email is accessible as you will be required to verify the email address as part of your registration.



3. Select the 340B ID(s) that you are authorized to register by searching by the entity name or 340B ID. You can select multiple 340B IDs to associate with your Beacon account. *Registered users will be able to add additional entities to their Beacon account once they have completed the entire registration for at least one entity.*
4. Confirm authorization and accept the Terms of Use.
5. Click **Enroll**.
6. Beacon will send a one-time code to the provided email inbox. You will use this code to validate your email and proceed with your registration. If you do not see the email, please check your spam folders. To ensure you continue to receive Beacon communication, set support@beaconchannelmanagement.com as a trusted sender.

Registration Documentation

1. Enter the one-time code sent to your email and take note of your Enrollment ID. *Registering users can continue their registration at a later time using the Enrollment ID. Each time you revisit your registration, Beacon will email a new verification code to confirm your identity.*

2. Beacon requires registering users to provide the requested documentation for each of the covered entities selected. If you do not have all documentation available, you may continue your registration later when you have collected the required documentation. You will not be able to submit the registration for a covered entity until all requested documentation has been provided for **at least one entity**. *Remember if you need to revisit your registration, navigate back to the Register page and click **Continue Registration**.*



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Register Your Covered Entity(s)

As the account administrator, you must provide the requested documentation for each covered entity included in your registration. Administrators will be able to continue a registration should this documentation not be immediately available. Click Exit and, when you are ready, you can continue your registration by navigating to the Continue Registration page.

Steps to Register

- 1 Select your Covered Entity(s)
- 2 Provide the Employer Identification Number (EIN)
- 3 Upload the IRS letter stating the Employer Identification Number (CP 575)
- 4 Upload the Articles of Incorporation
- 5 Submit

Registration Documents

New York Presbyterian Hospital
525 East 68th Street, New York, NY, 10065

Employer Identification Number (EIN)

12-3456789

IRS EIN Letter (CP-575)

Please select a file to upload SELECT FILE

Articles of Incorporation

Please select a file to upload SELECT FILE

The table below outlines the information and documentation requested for each covered entity you are registering. Once submitted, please allow up to 5 business days for registration processing. Once Beacon Support validates and approves your registration documentation, Beacon will send an email inviting registering users to finish creating their Beacon account. If Beacon Support is unable to validate the provided documentation, registering users will receive an email that outlines the steps for resolution.

EIN	The IRS Employer Identification Number- following the format XX-XXXXXXX.
CP 575	Notice from the IRS confirming the EIN has been granted.
Articles of Incorporation	Document or series of documents filed with a government body to legally establish the creation of a corporation or non-profit entity.

3. Once approved, Beacon Support will invite registering users to complete their account registration by establishing a password and selecting their preferred multi-factor authentication delivery method.
4. Set a strong password that meets all listed requirements.

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Establish Your Beacon Account

Your registration has been approved and you may set a password for your Beacon account. Use a strong and unique password to keep your Beacon account secure. As an additional measure of security, after setting your password you will be prompted to establish a two factor authentication (2FA). Additional instructions on setting up this 2FA will be available once you have set a password.

Questions?
Click the icon in the lower right to chat live with the Beacon Support Center.

Prefer to email?
support@beaconchannelmanagement.com

Beacon Channel Management · Terms · Privacy

User Registration

First Name

Last Name

Email

Password

- One lowercase character
- One uppercase character
- One number
- One special character
- 12 characters minimum

Confirm Password

REGISTER



5. Select your preferred multi-factor authentication (MFA) as an additional layer of security for accessing your Beacon account. The options for MFA delivery are SMS text, email, or authenticator app.

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Select Your Multi Factor Authentication Method

As an additional measure of security, Beacon Channel Management utilizes multi-factor authentication (MFA) each time a user logs in to their Beacon account. Please select your preferred MFA delivery method: SMS text, email, or through an authenticator app.

Select Your Preferred MFA Method:

- SMS Text: This option sends a code to your mobile device that will need to be entered into the site each time you log in.
- Email: This option sends a code to your email that will need to be entered into the site each time you log in.
- Authenticator App: This option requires that you utilize an authenticator app to generate a code that will need to be entered into the site each time you log in.

Need help?
[Learn more about How to Establish Your Multi Factor Authentication \(MFA\) in the Beacon Support Center.](#)

Select Multi-Factor Authentication Type

You are required to select an MFA method of your choice. Once this preference is set, you will receive your MFA code via the method of your choice going forward.

Mobile Delivery via a text message.

Enter the mobile number where you would like to receive your code.

+1 Phone Number

SEND CODE

Email Delivery via an email message.

Authenticator App Delivery via application of choice.

- a. The SMS text option will send a one-time code to the mobile number provided.
 - b. The email option will send a one-time code to the email address initially provided.
 - c. The authenticator app option will require registering users download and utilize an authenticator app to scan the QR code in Beacon to generate the one-time code.
6. Enter the one-time code sent to your selected method. Each time you log in to your Beacon account, you will be asked to enter your password and the one-time code sent to your selected MFA method.
 7. If you need additional support on selecting and establishing your preferred multi-factor authentication method, visit the Beacon Support Center resource *How to Establish Your Multi-Factor Authentication (MFA)*.
 8. Once your password and MFA are established, you can log in to your Beacon account. To signify the success of your completed registration, you will receive an email from Beacon Support. *If you need to register additional entities once logged in, refer to the Account Management section below.*

Bank Account Setup

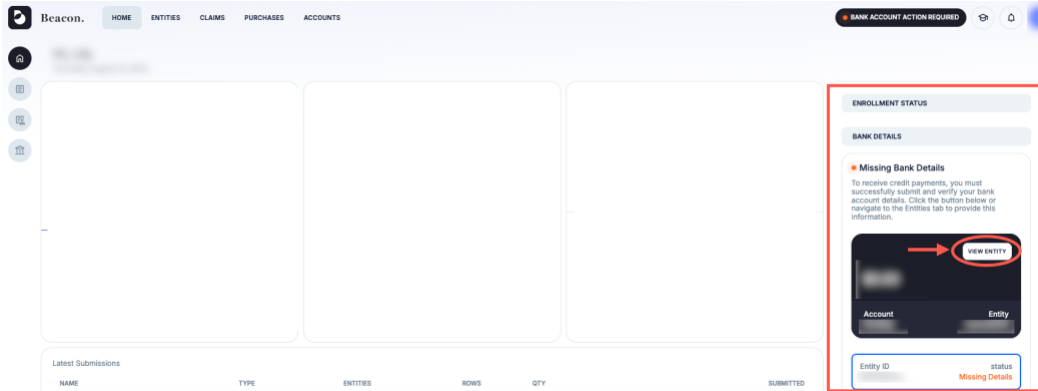
To receive 340B credit payments on accumulated packages, account administrators must provide and verify banking details for their covered entities. Banking details are provided for each 340B ID. If there are several 340B IDs registered to your account, administrators must complete the provision and verification of bank details for each covered entity. *Only account administrators can submit and verify banking details for a covered entity.*

To ensure provided ACH accounts can seamlessly validate these payments, make sure to establish **Beacon Disc Pymt** as a trusted trading partner in your ERP system.

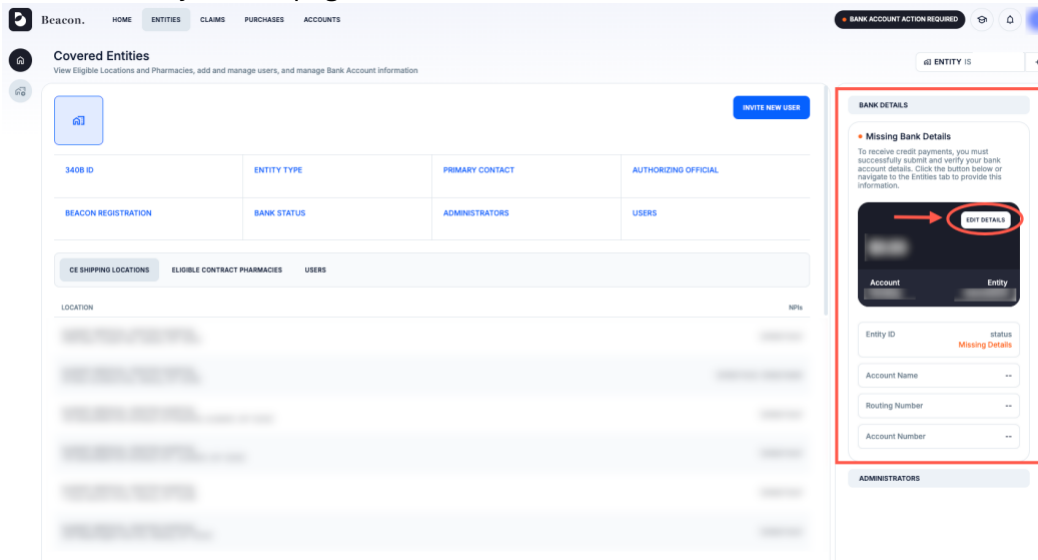
How to Provide Bank Details



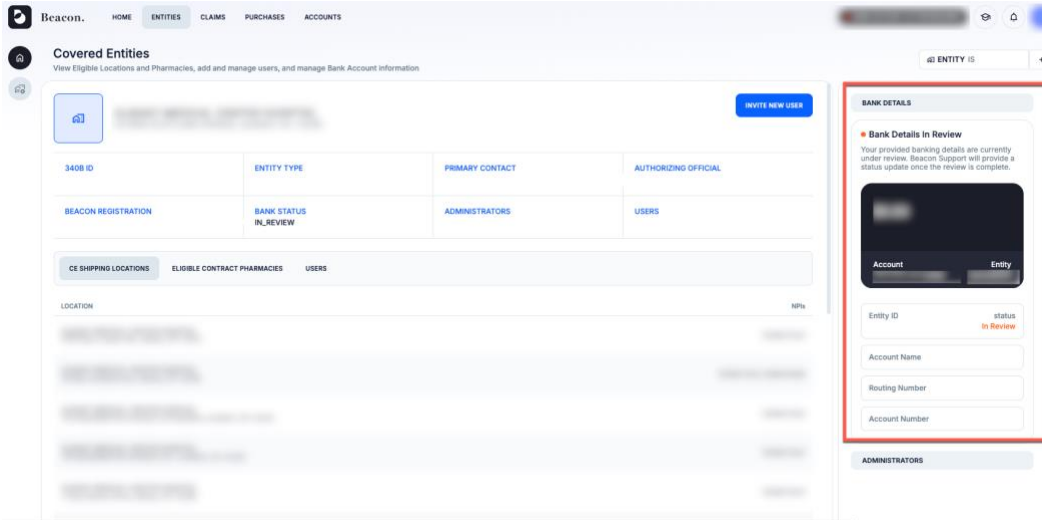
1. Log in to your Beacon account.
2. From the Bank Details section of the right-side panel, click **View Entity**.



3. From the Entity Details page, click **Edit Details**.



4. Enter your covered entity's account name, routing number, and account number.
5. Upload a certified bank letter from the covered entity's financial institution. *If you do not readily have access to this letter, reach out to your treasury department.*
6. Please ensure the provided certified bank letter meets the following basic qualifications:
 - ◆ Dated within the last 180 days
 - ◆ Signed or stamped by the bank
 - ◆ Bank account name or logo is visible
 - ◆ Account holder's name, address and bank account number are visible
7. Click **Submit**.
8. Beacon Support will email the authorized administrator with confirmation of receipt.
9. Users can track the progress of their payment verification from their Beacon account.



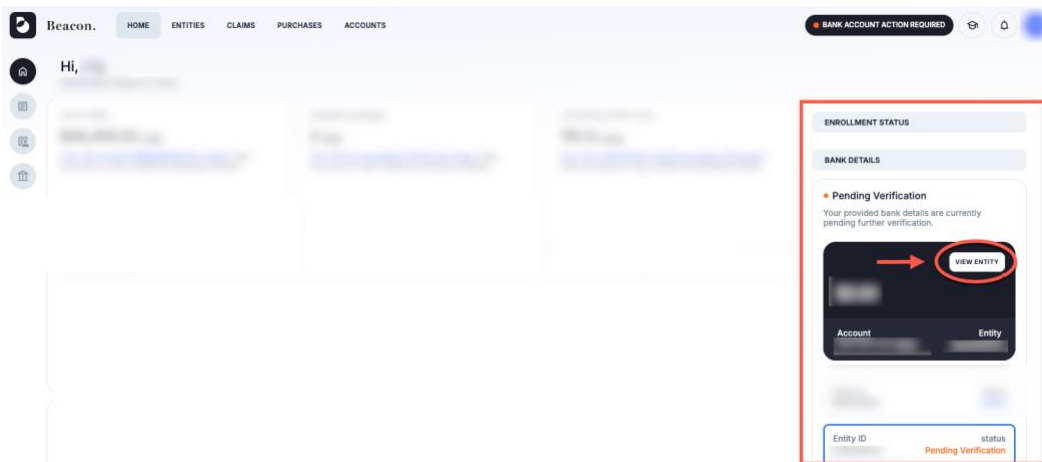
Following submission, the bank details undergo a review to validate the provided information is associated with the covered entity. Once validated, the account administrator will be asked to complete payment verification. *If the bank details cannot be approved, the account administrator will be contacted by Beacon Support to achieve resolution.*

How to Complete Payment Verification

Once the provided bank details have been approved, Beacon Support will send an email inviting the administrators of the account to participate in the verification of a micro-deposit.

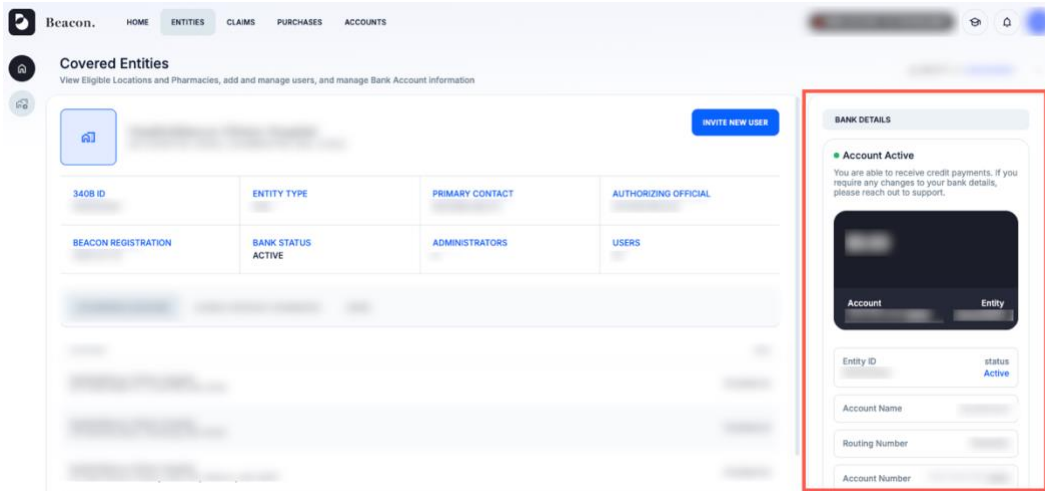
Verifying access to the account requires an administrator to enter the transaction amounts deposited in the provided bank account. These deposit amounts will appear from **Beacon Disc Pymt.** *Only administrators can complete payment verification.*

1. Log in to your Beacon account.
2. From the home page, click **View Entity** under Bank Details.





3. Enter the exact transaction amounts.
4. Submit the transaction amounts.
5. If approved, Beacon Support will email the administrator that the bank account is approved, and the Bank Account Status on the Entity profile will appear as Verified.



6. If Beacon Support is unable to verify the banking details at any stage of the process, the account administrator will be contacted by Beacon Support to achieve resolution.

Bank details must be provided and verified for each covered entity listed under your Beacon account. Data submission and accumulation will not be fully live in Beacon until October 15th. To avoid any interruptions to 340B credit payments, covered entities should ensure **Beacon Disc Pymt** is established as a trusted trade partner in their ERP system.

Account Management

Once logged in, account administrators can manage their own Beacon account as well as their entity's Beacon profile. Administrators may invite team members from the Entities tab or register additional entities. Administrators can access multiple Beacon profiles when logged in.

How to Invite New Users

1. Log in to your Beacon account.
2. Click the **Entities** tab from the top menu bar.
3. Click **Invite New User**.
4. Complete the user's information and select their role.

Administrator vs. User Permissions

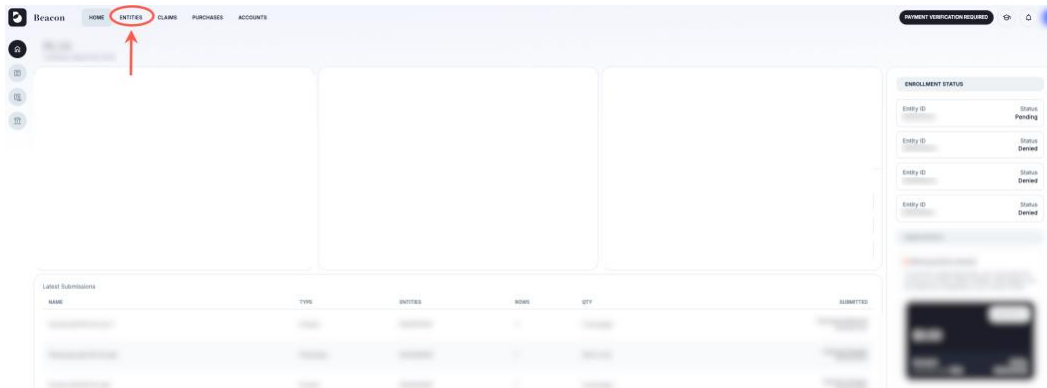
Unlike administrators, users are unable to register additional entities, invite new team members, or provide bank details. Both users and administrators will be able to submit data and accumulate credits once the full functionality is released.



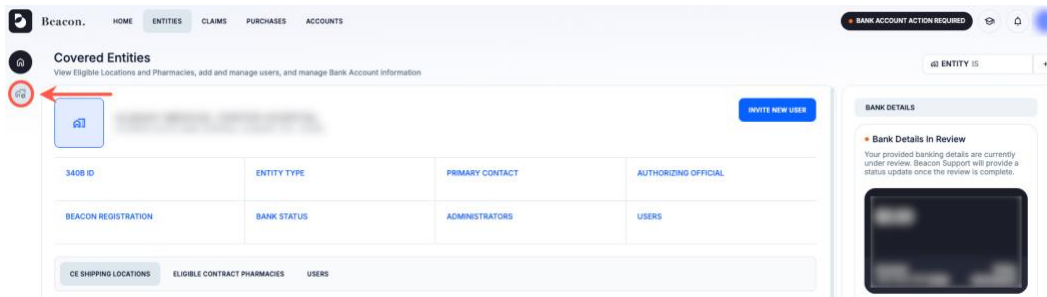
How to Register Additional Entities

Only account administrators can register entities and must have the required documentation available to complete the registration. Consistent with the initial registration, all submitted documentation will be reviewed by Beacon Support. Documentation processing may take up to 5 business days.

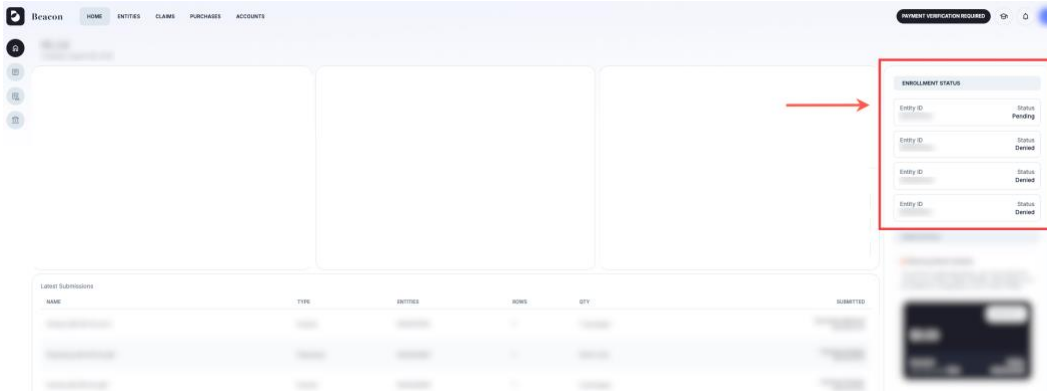
1. Log in to your Beacon account.
2. Click the **Entities** tab from the top menu bar.



3. From the side panel menu, click **Add Entity**.



4. Select your covered entity by searching the 340B ID or entity name. *You will only be able to submit the registration for one entity at a time, but you can continue to submit registrations for additional entities.*
5. Confirm authorization and accept the terms of use and privacy policy.
6. Submit the registration details.
7. Once submitted, administrators will have insight into the status of the enrollment from the **Enrollment Status** panel on their Beacon home page. Beacon Support will notify administrators via email if there is an issue with the registration.



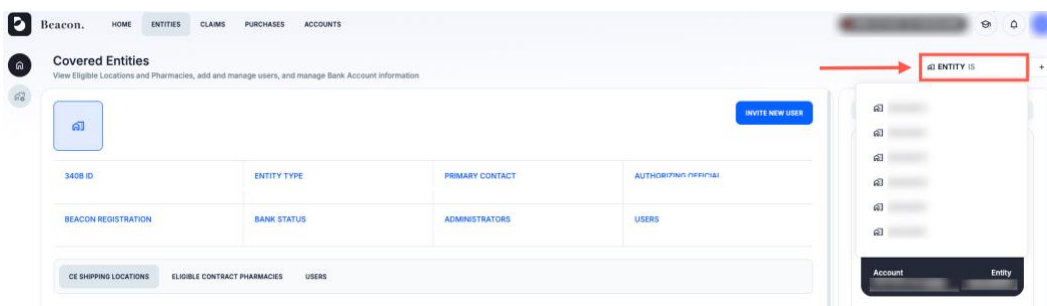
How to Toggle Between Registered Entities

Both administrators and users can access multiple 340B covered entities within their Beacon account.

1. Log in to your Beacon account.
2. Click the **Entities** tab from the top menu bar.



3. Use the dropdown menu from the upper right corner to navigate between your registered entities.



Column Mapping

Beacon will begin accepting the submission of claims and purchase data on October 15th, 2024. In advance of that date, users can set up their column mappings for purchases, pharmacy claims and

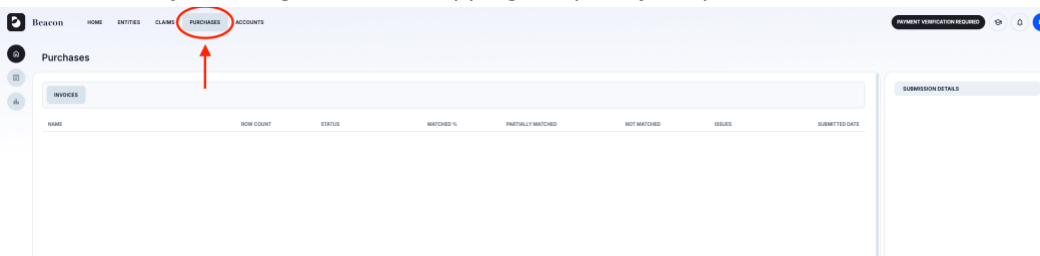


medical claims data submissions in Beacon and preview data submissions to identify potential formatting and validation errors. This will help ensure successful data submissions beginning October 15th, 2024.

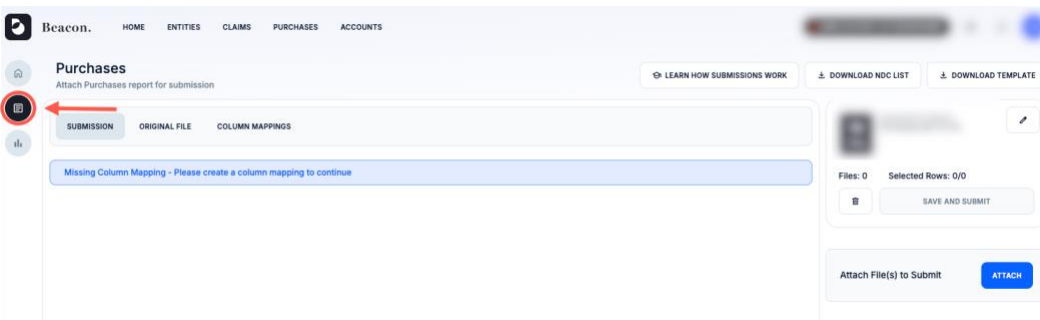
When submitting data, users must map the fields of their raw data file to the fields required by Beacon. This is referred to as column mapping. To save time on data submissions, Beacon enables users to establish column mapping templates. Templates enable users to define a set of column mappings for a particular file and then utilize that mapping whenever a user attaches and submits a file with the same fields. Users can set multiple column mapping templates for use across multiple file types.

How to Establish a Column Mapping Template

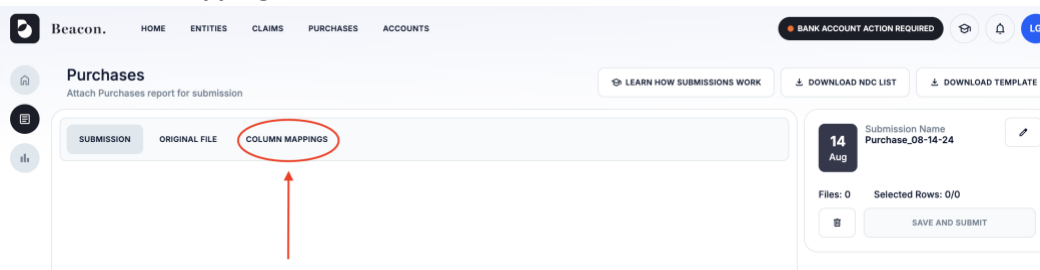
1. Log in to your Beacon account.
2. For purchase data submissions, click **Purchases** or for claims data submissions, click **Claims**. *The process for setting a column mapping will be the same for all submission types. This example will show the case for setting a column mapping template for a purchase submission.*



3. Click Purchase Submission.

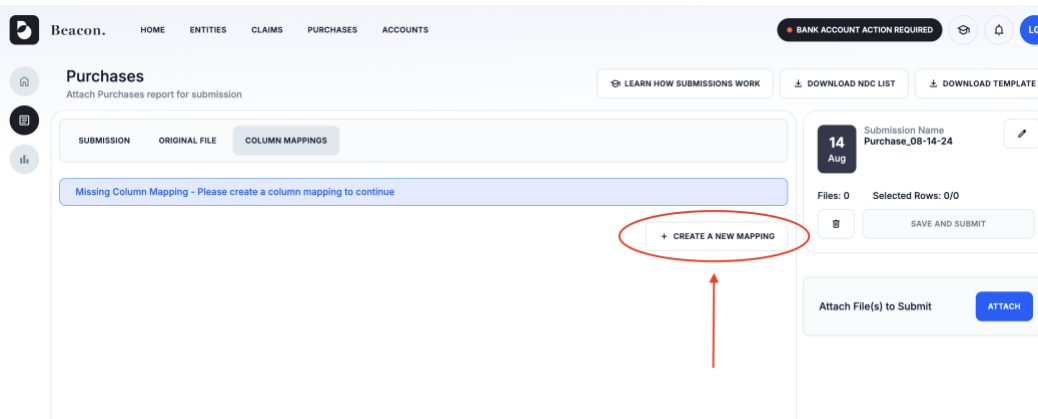


4. Click Column Mappings.

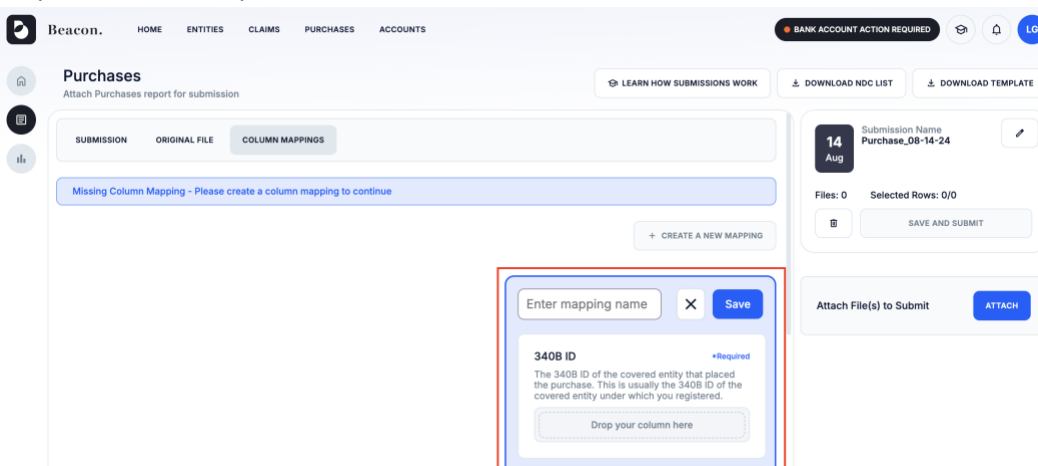




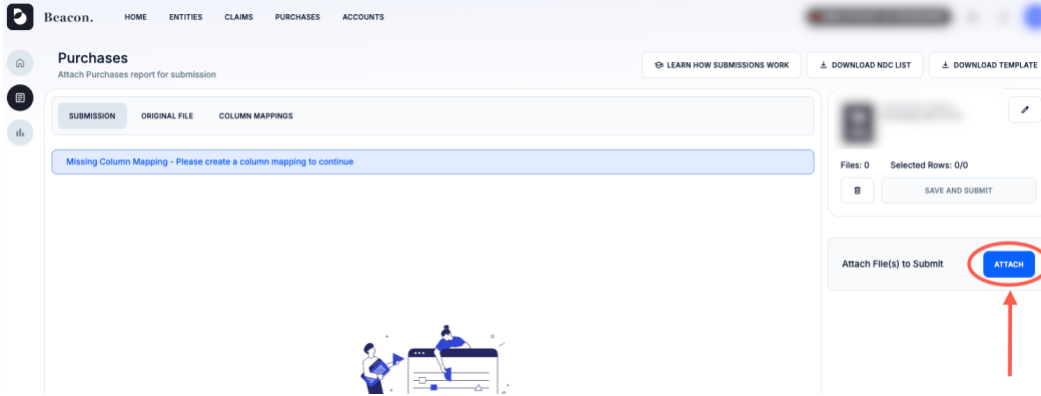
5. Click **Create New Mapping**.



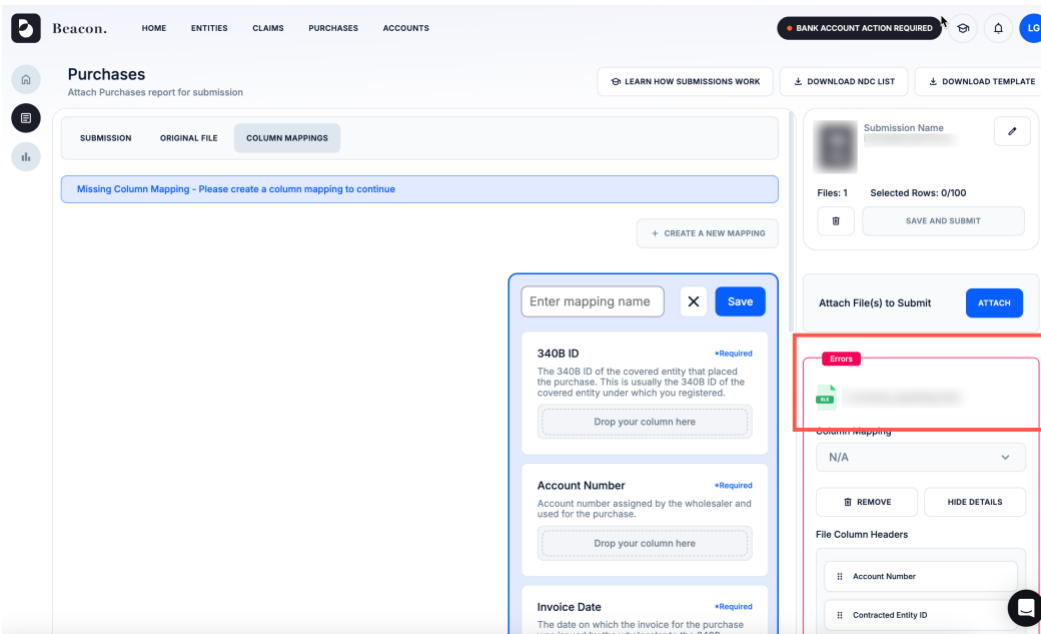
6. The list of fields accepted by Beacon will appear. Those fields that are required are indicated accordingly. Enter a name for the column mapping template – this template name is for your use only and will not be part of the submission.



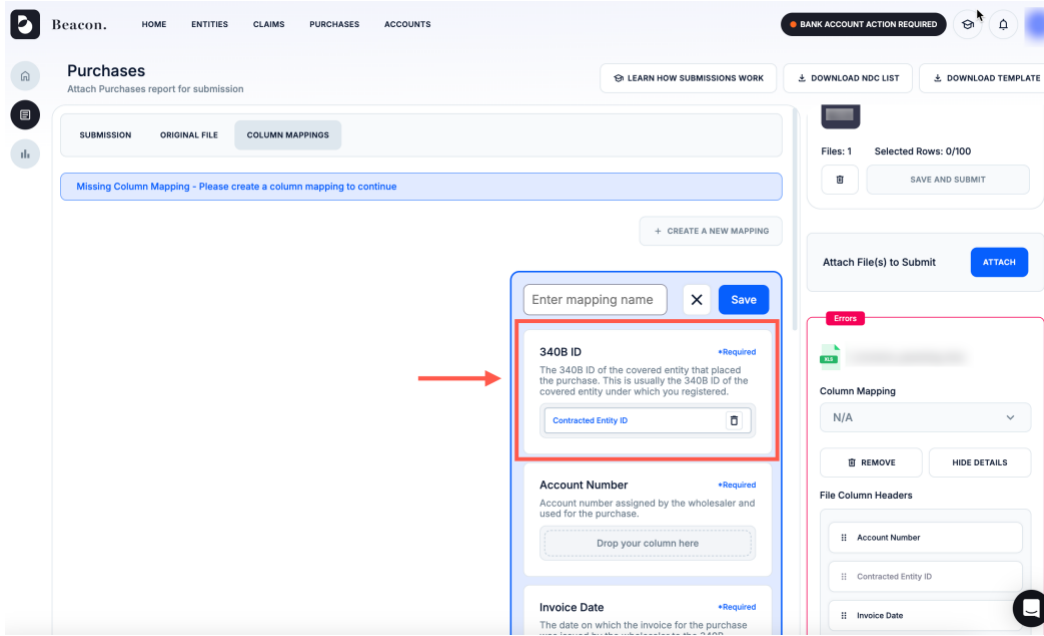
7. Attach a file with purchase data from your local environment by clicking **Attach**. *The file you attach to set your column mapping does not have to be submitted. You can utilize the fields from a data file just to establish and save a column mapping. You are then able to delete the file once the mapping is saved.*



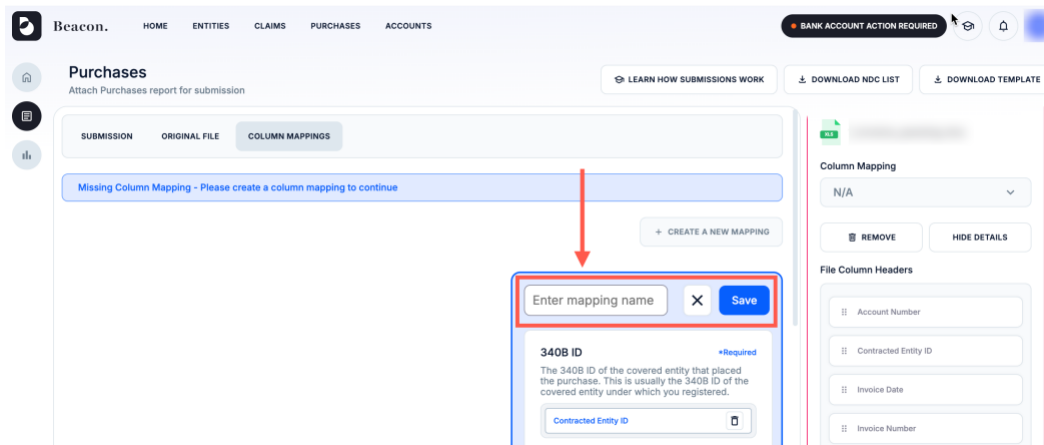
8. Once you have attached your purchase file, the field headers of your file will appear in the right-side panel as shown below.



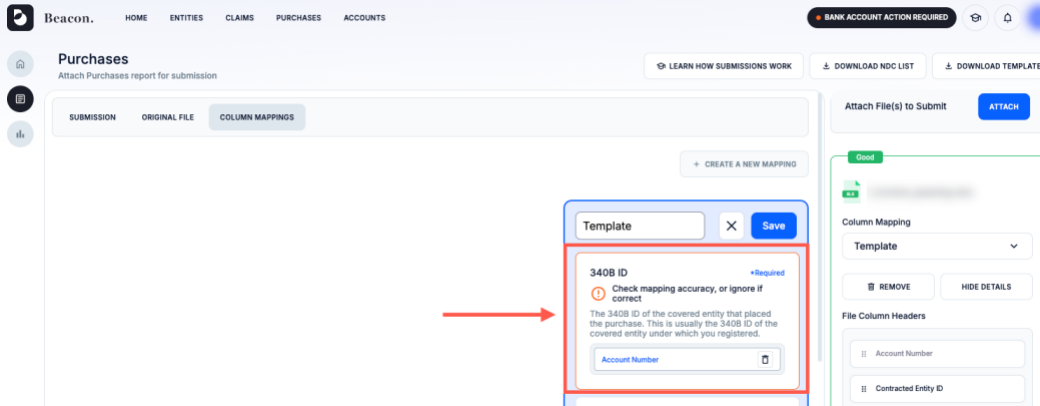
9. Click into a field header from the attached purchase file to move it into the corresponding field header in the column mapping template. Example, the field *Contracted Entity ID* would be moved into the field *340B ID* by clicking the field and moving it over.



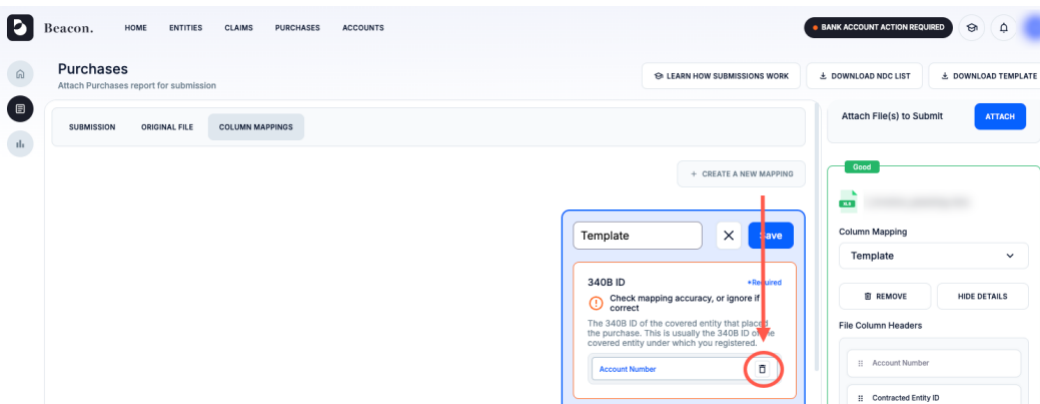
10. Continue to move the field headers from your attached file into their corresponding fields in the column mapping. Once all required fields have a corresponding column, you will be able to click **Save**.



11. If there is an issue with the column mapping formatting, Beacon will provide an Error alert.



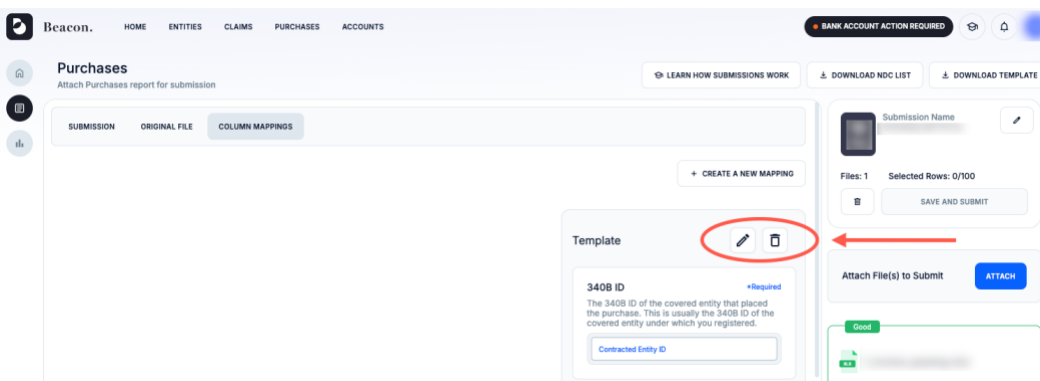
12. To rectify the issue, delete the field mapped by clicking the trash icon and replace with the appropriate column name.



13. Once this column mapping is saved, this template will be available to utilize each time you attach a file.

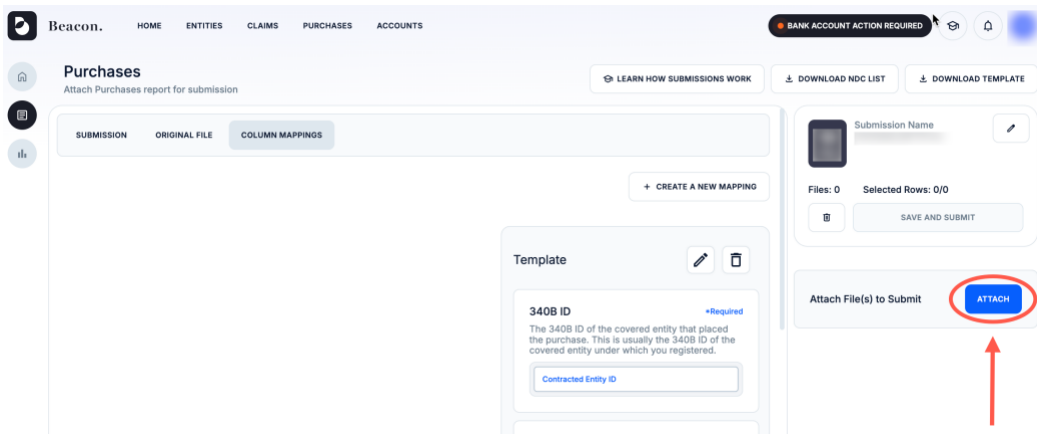
How to Select a Column Mapping Template

1. After saving your column mapping template, it will appear in your column mappings each time you attach a file. Once set, you can edit the template using the pen or delete the template using the trash can icon.

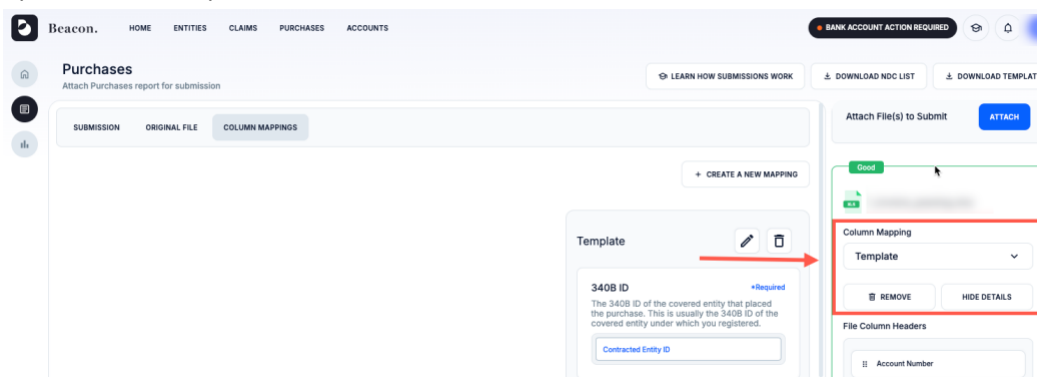




2. To utilize the saved template, attach your file by clicking **Attach**.



3. Once attached, use the column mapping dropdown to select the column mapping template you would like to set. If you have only set one column mapping template, there will be only one option in this dropdown.



Purchase Submissions

When 340B covered entities purchase drugs through their accounts, they create purchase data that is available through the wholesaler. This purchase data is generated for each instance of a pharmaceutical product purchased at a commercial price such as WAC. Users will submit purchase data to Beacon to support that the product was purchased by the covered entity. Only purchase data for those covered entities that a user is registered under will be accepted.

Prior to October 15th, 2024, Beacon is not accepting the submission of any claims or purchase data. In the interim, users can get familiar with the functionality surrounding purchase data submissions such as column mapping and reviewing flagged errors.

Purchase Data Requirements

The following fields are required when submitting purchase data to Beacon. *To help streamline data processes, templates are available for download from the Resource Center.*



Field	Description
340B ID*	The 340B ID of the covered entity that placed the purchase. This is usually the 340B ID of the covered entity under which you registered.
Account Number*	Account number assigned by the wholesaler and used for the purchase.
Invoice Date*	The date on which the invoice for the purchase was issued by the wholesaler to the 340B covered entity.
Invoice Number*	The invoice number assigned by the wholesaler for the purchase made by the 340B covered entity.
NDC-11*	The 11-digit National Drug Code which indicates the manufacturer, product, and the commercial package size.
Quantity*	The number of packages of the NDC-11 purchased by the 340B covered entity.
Ship-To Pharmacy (NPI)*	The unique public NPI for the ship to pharmacy.
Wholesaler Name*	Name of the wholesaler through which the covered entity made the purchase.

**Indicates a required field*

Pharmacy Claims Submissions

Users will submit 340B retail dispenses at both eligible contract pharmacy locations as well as those pharmacies that are operated by the covered entities and are listed on the HRSA database as either a shipping address or a child site/associated site of the 340B covered entity.

Pharmacy Claim Requirements

The following fields are required when submitting pharmacy claims data to Beacon. *To help streamline data processes, templates are available for download from the Resource Center.*

Field	Description
340B ID*	The 340B ID of the covered entity where the prescription originated. This is usually the 340B ID of the covered entity under which you registered.
Date Prescribed*	Date the prescriber wrote the prescription.
DOS*	Date on which the patient filled their prescription.
Fill Number*	Indicates the number of times a prescription has been refilled. A value of 2 would mean the current prescription claim is for the second refill of the prescription.
NDC-11*	The 11-digit National Drug Code which indicates the manufacturer, product, and the commercial package size.
Prescriber ID*	A unique, public ID for the prescribing physician. Accepted IDs include the NPI and DEA ID.
Quantity*	The number of units in the prescription.
Bin Number*	Prescription Drug Bank Identification Number. Enables pharmacies to electronically transmit data to the appropriate PBM for processing and reimbursement.
Rx Number*	The native (unmodified) prescription number for the prescription as generated by the pharmacy.



PCN Number*	Processor Control Number. Identifier used to determine which processor will handle a prescription drug claim.
Service Provider ID*	A unique, public ID for the dispensing pharmacy. Accepted IDs include the NPI, DEA, NCPDP, and Medicaid ID.

*Indicates a required field

Medical Claims Submissions

Users will submit 340B claims data for separately payable drug administrations and outpatient drug administrations. Separately payable drug administrations are products that have been physician administered to a patient and are reimbursed at the procedure code level for the specific administered drug. Outpatient drug administrations generally include drugs that are used as part of an outpatient procedure. These are included at a bundled rate (i.e. APG or negotiated case rate with a payer) and are not separately payable.

Medical Claim Requirements

The following fields are required when submitting medical claims data to Beacon. *To help streamline data processes, templates are available for download from the Resource Center.*

Field	Description
340B ID*	The HRSA assigned parent 340B ID of the entity that purchased the administered medication at the 340B price.
Claim Number*	The claim number as assigned by the healthcare provider.
DOS*	Date on which the medication was administered to the patient.
HCPCS Code	The five digit HCPCS code for separately payable medications. This value may not exist for medications that are reimbursed as part of procedure (e.g. a blood thinner used as part of an outpatient procedure).
HCPCS Code Modifier	Modifier code associated with a separately payable medication with its own 5-digit HCPCS code. This field can be used to indicate that the units are associated with drug wastage and are not duplicative of those units administered to the patient.
Health Plan*	Name of the patient's health insurance plan. Examples include Medicare Part B, MediCal, Aetna POS, etc.
Health Plan ID*	The identifier code of the patient's health insurance plan as assigned by the health insurer.
Health Plan ID Qualifier*	The qualifier for the patient's health insurance plan ID.
NDC-11*	The NDC-11 of the medication administered to the patient.
Physician ID*	The NPI of the physician that administered the medication to the patient.
Quantity*	The quantity - as measured in billable units - of medication administered to the patient.
Service Provider ID*	The NPI of the healthcare entity where the patient received the medication administration. For example, this could be the NPI of a hospital outpatient surgery center or the NPI of an outpatient infusion center.

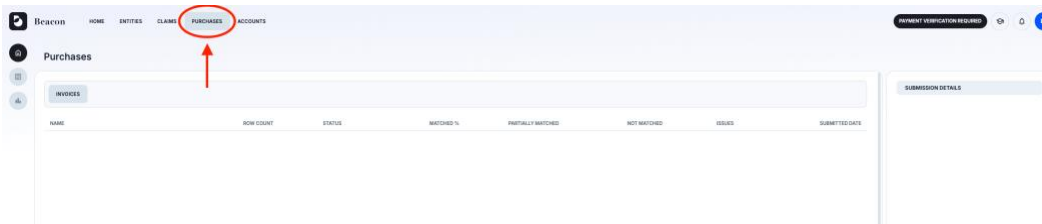
*Indicates a required field



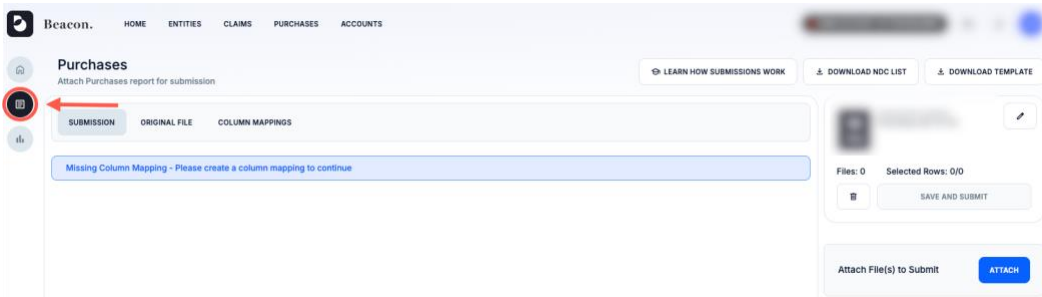
How to Attach Data

As a reminder, users will have to column map their field headers to submit data. Once the appropriate column mapping is set, users will have insight into any errors detected by Beacon. For assistance on column mappings, visit [How to Column Map Data Submissions in the Beacon Support Center](#). *This example will show the case for attaching purchase data. The steps are identical for both pharmacy claims and medical claims data.*

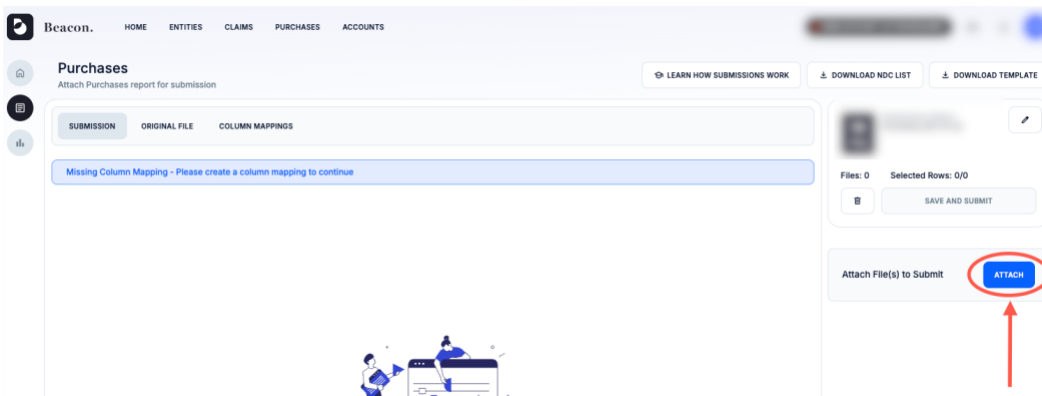
1. Log in to your Beacon account.
2. Click **Purchases**.



3. Click **Purchase Submissions**.

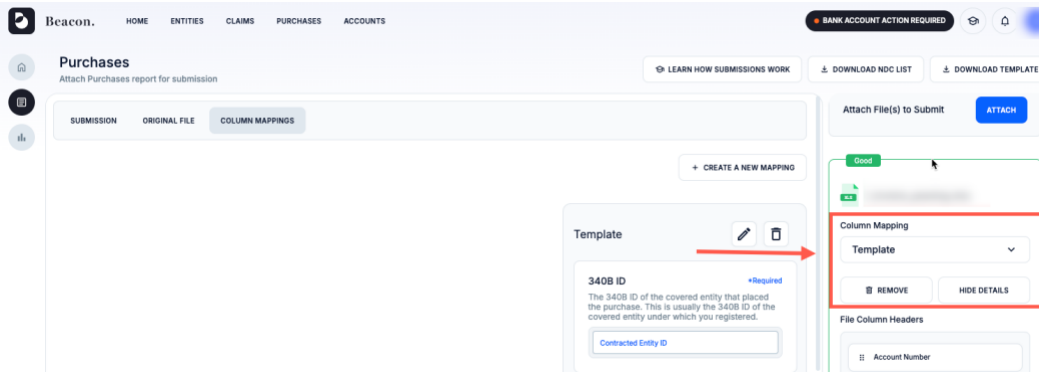


4. Click **Attach**. If your column mapping template is not yet saved, you will be able to save it after you attach your purchase data file- visit [How to Column Map Data Submissions](#) assistance on mapping.

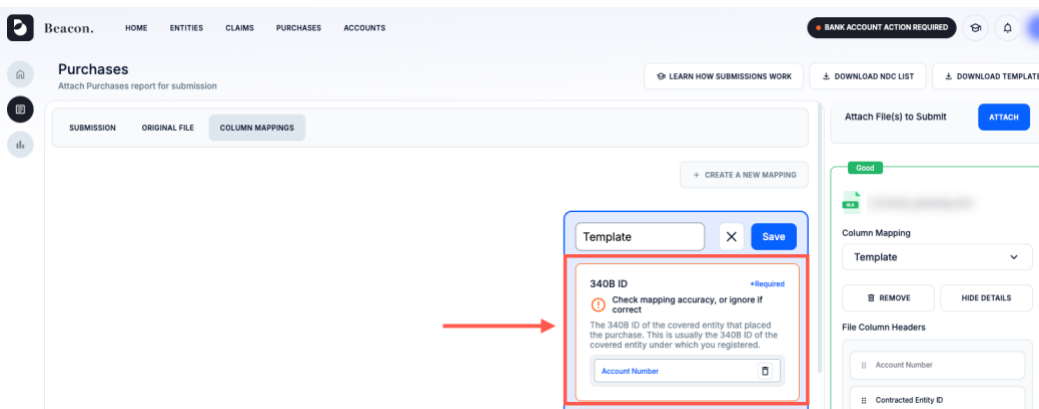




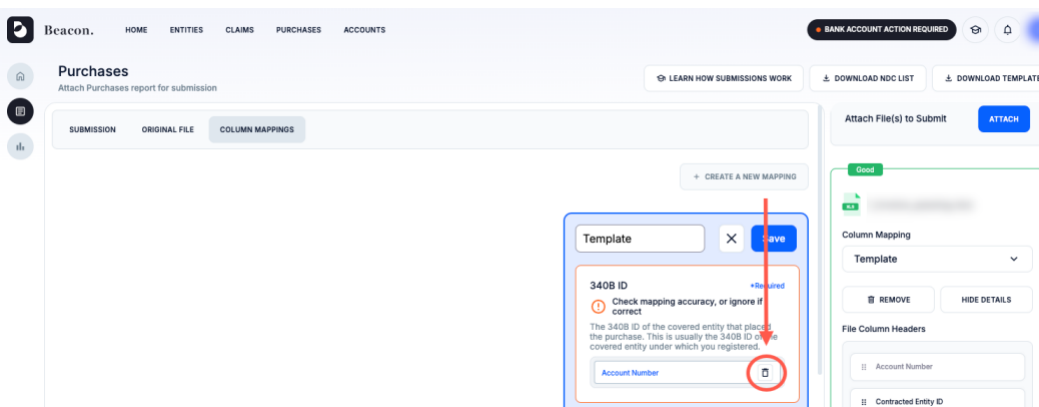
- Once the file is attached, confirm the column mapping template is selected.



- If there is an issue with the column mapping formatting, Beacon will flag an error alert.

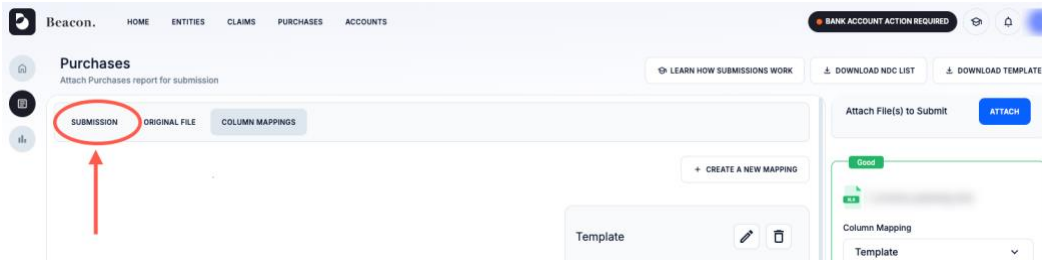


- To rectify the issue, delete the field mapped by clicking the trash icon and replace with the appropriate column name.



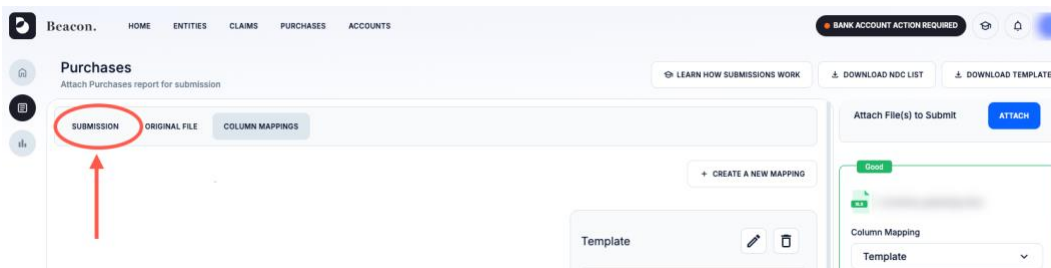


8. Once rectified, click **Submissions** to preview your submission prior to submitting.

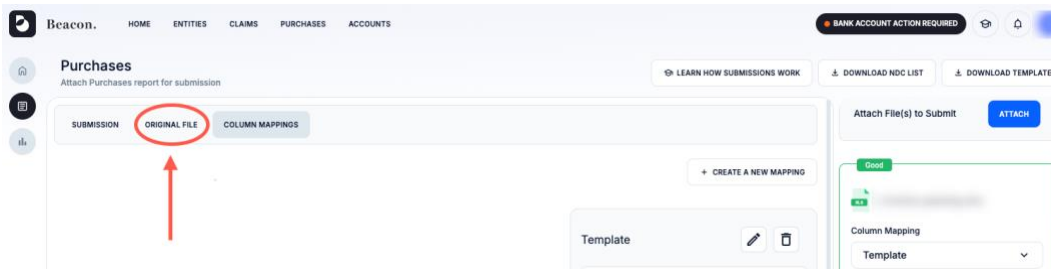


How to Preview Data Submissions

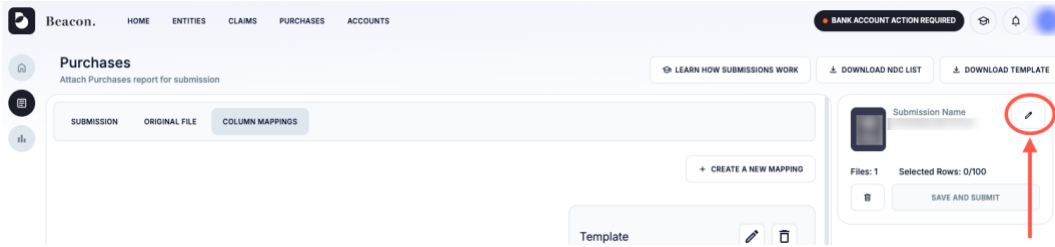
1. After attaching the purchase data file and selecting the appropriate column mapping template, users can preview the submission and view the original file in Beacon prior to submitting.
2. Click **Submission** to preview the purchase data file submission. The Submission view will include all the rows that are eligible for submission.



3. Click **Original File** to view the raw data file as is. The Original File view will include all rows from your raw data file. Those rows highlighted in blue are eligible for submission. For information on submission eligibility, continue to the Purchase Data Validations section.



4. Users can rename their submission file in the upper right corner.

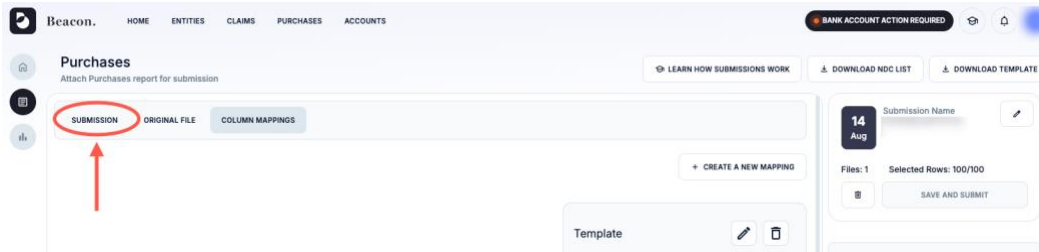


Data Validations

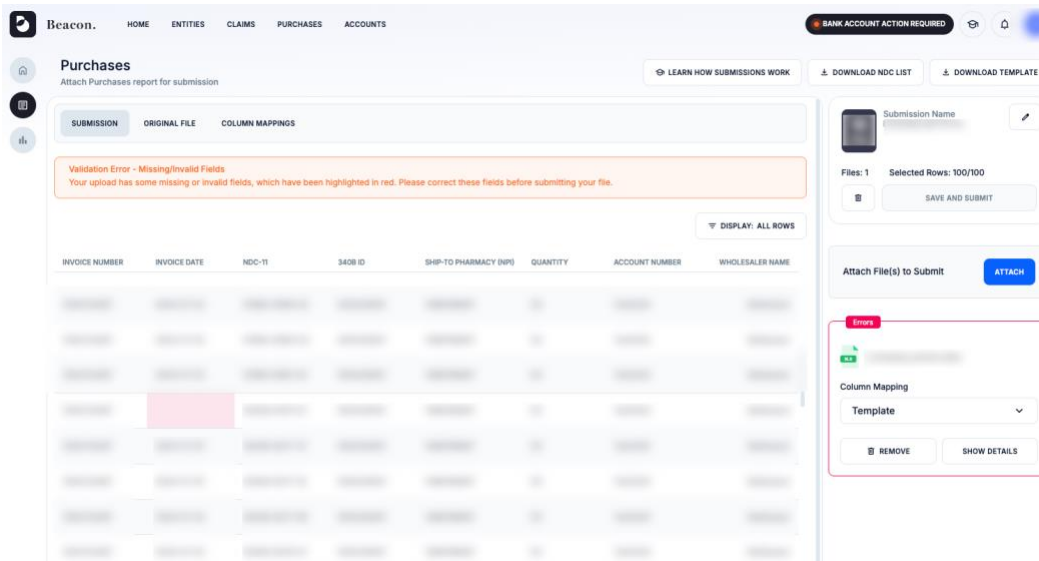
While Beacon is not currently accepting the submission of any claims or purchase data, users can still preview their data submissions to become familiar with the validations and potential error flags. Data errors such as formatting will be highlighted to users in red from the submission view. Data errors such as an ineligible 340B ID (i.e. your user is not registered under this ID) will be revealed in the Original File tab.

To View Flagged Errors in the Submission View

1. After attaching the purchase data file, click **Submissions**. The Submission view will include only those data rows eligible for submission.



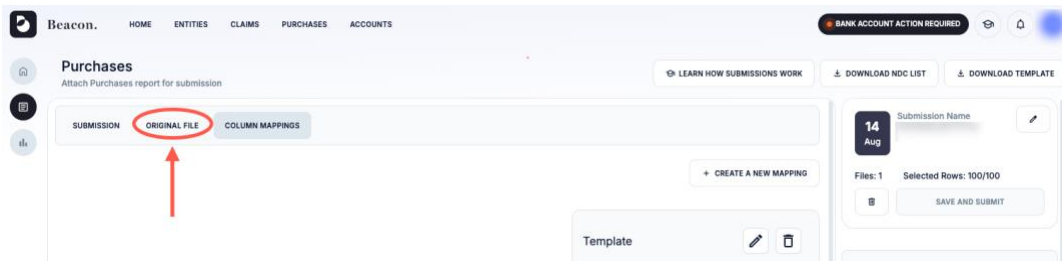
2. Data that is formatted incorrectly will be highlighted in a red cell within the Submission view.



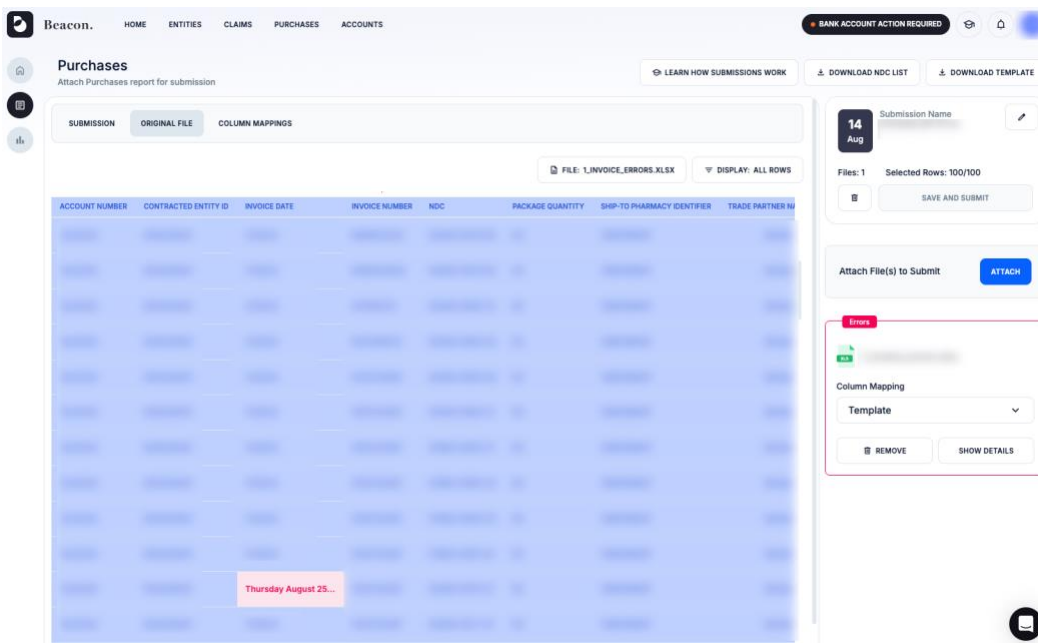
To View Flagged Errors in the Original File View



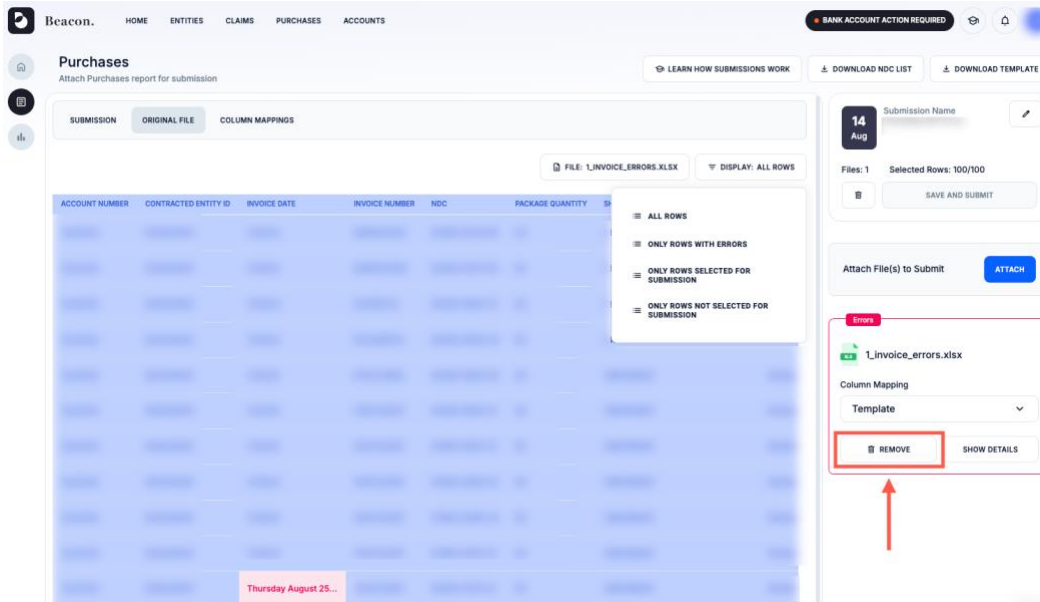
1. After attaching the purchase data file, click **Original File**.



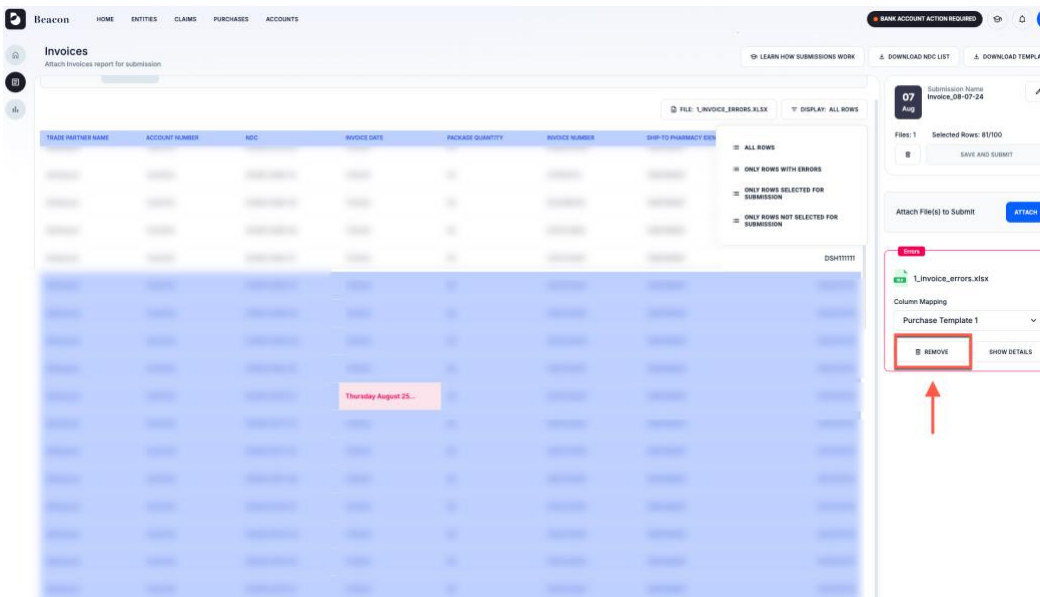
2. Data that is eligible for submission will be highlighted in blue. Data not highlighted in blue will not be captured in the submission to Beacon. The Original File view will also provide insight into any data errors that may have been flagged in the Submission view.



3. The Original File view will also enable users to toggle their view between All Rows, Only Rows with Errors, Only Rows Selected for Submission, and Only Rows Not Selected for Submission.



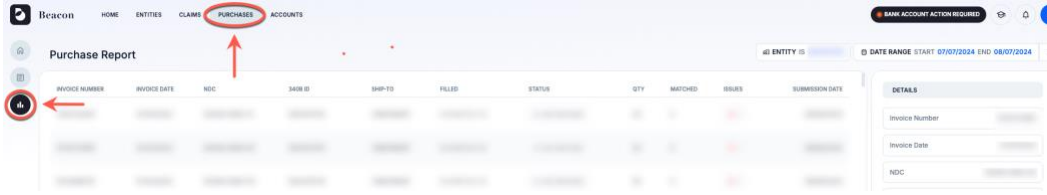
4. To rectify data formatting errors, users will need to re-evaluate their attached purchase data file and potentially re-attach a new file. To remove a file click **Remove** from the file preview in the right-side panel.



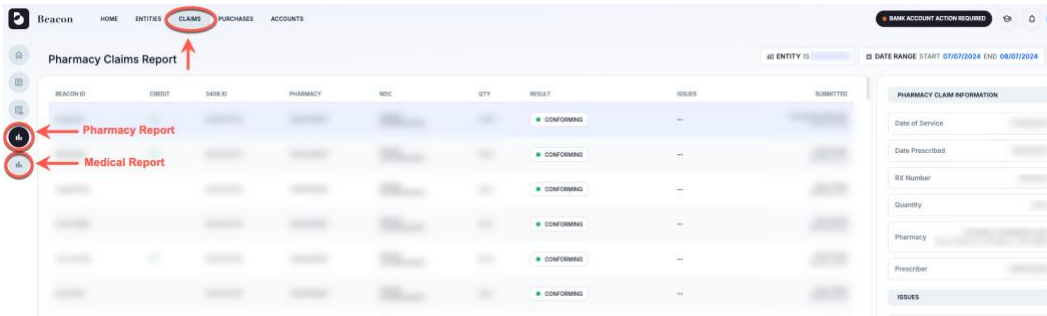
Reporting

Reporting is available for purchase data and 340B claims data. Users can filter across details such as entity ID, date range, issues detected, and status.

1. To access purchase data reporting, click **Purchases** then **Purchase Report**.



2. To access Pharmacy Claims Reporting or Medical Claims Reporting, click **Claims** then the desired report type.



Upcoming Functionality

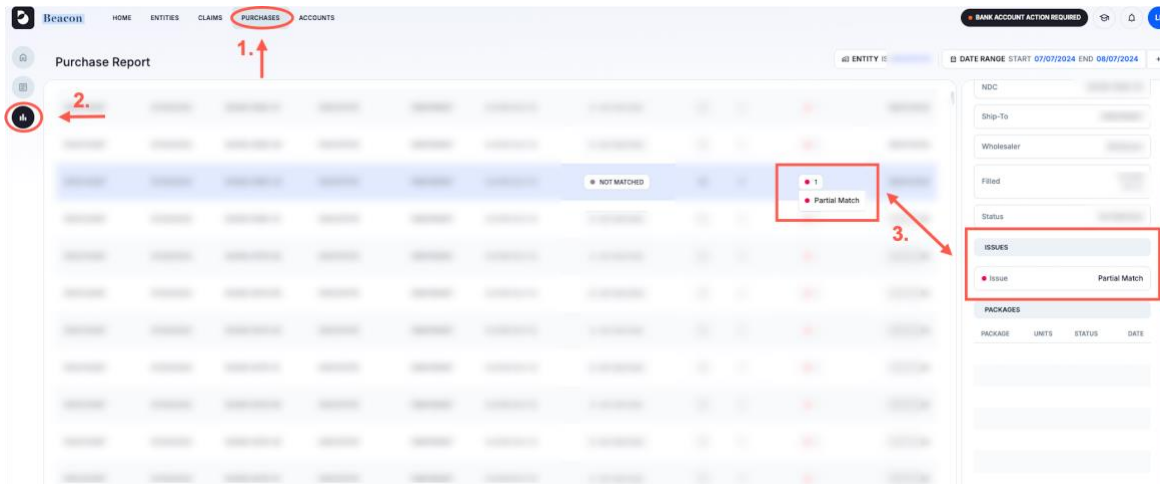
Purchase Validations

When Beacon begins accepting the submission of claims data and purchase data, users will be able to view any errors that were flagged as part of Beacon’s validations. Users will also have insight into their purchase submission history. Errors flagged post-submission will not be visible until Beacon begins accepting the submission of claims data and purchase data. These post-submission errors operate separately from errors that are flagged prior to submission.

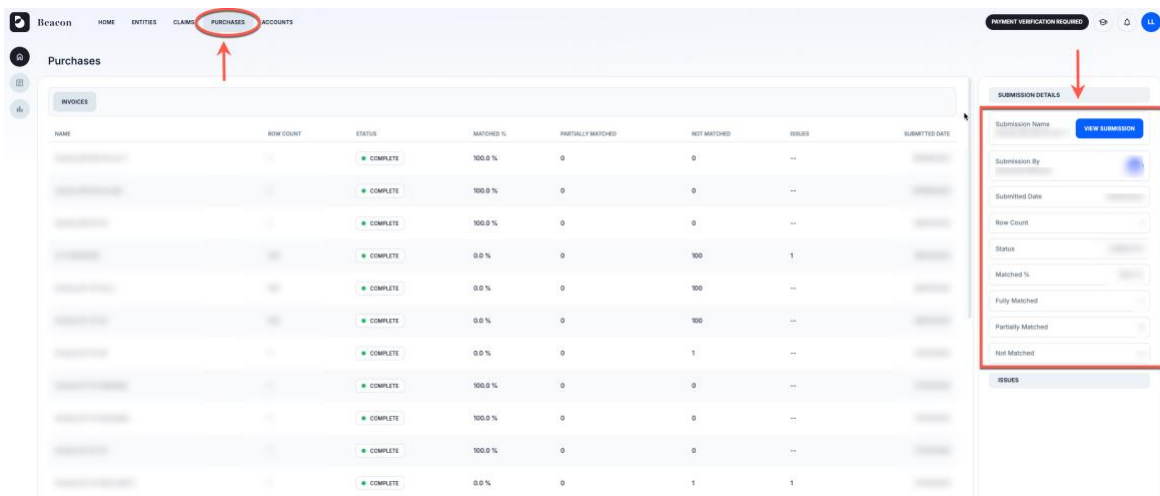
The below outlines some of the purchase data criteria utilized by Beacon when purchase data is submitted.

- ◆ Data of purchase: purchase must have occurred after the date on which the manufacturer adopts the credit model.
- ◆ Purchase price: the purchase must be made on a covered entity’s account at the commercial price.
- ◆ NDC-11: the purchased NDC must be in scope of the manufacturer’s credit model policy.
- ◆ Ship-To NPI: the physical inventory must be shipped to a location that is eligible based upon HRSA registration status and manufacturer policy.
- ◆ Invoice Number: purchase must be made on an account owned by the covered entity.

Users will be able to view the status of their submission as well as any flagged error codes from the **Purchases** Tab (1) through the **Purchase Report** (2) in the **Issues** table (3). Purchase data that does not meet all criteria will fail the validation. Eligible 340B claims data will be automatically accumulated against purchase submissions that are successfully validated by the platform.



Covered entities can then track the status of their credit accumulations as additional 340B claims are submitted to the platform by clicking **Purchases** from their top menu bar. The Submission Details on the left side-panel will also detail the accumulation status of each submitted purchase file.



340B Claim Validations

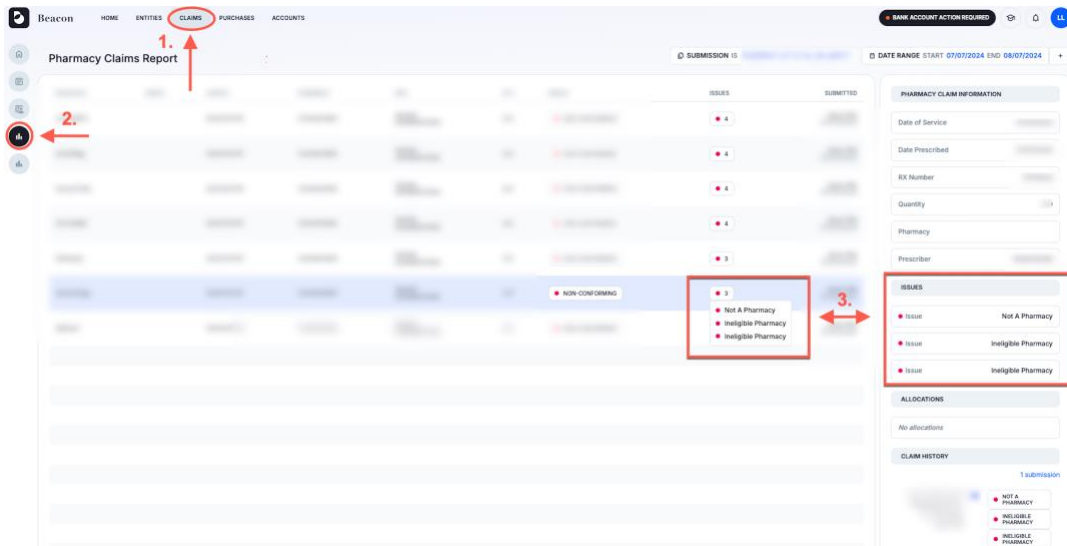
When Beacon begins accepting the submission of claims data and purchase data, users will be able to view any errors that were flagged as part of Beacon’s validations. Users will submit all types of 340B drug utilization to the Beacon platform to receive credit payments on the original purchase. This includes 340B claims for retail dispenses at both contract pharmacy locations and those pharmacies operated by the covered entity, separately payable drug administrations, and outpatient drug administrations. Errors flagged post-submission will not be visible until Beacon begins accepting the submission of claims data and purchase data. These post-submission errors operate separately from errors that are flagged prior to submission.

A set of validations are performed to ensure the 340B eligibility of each individual claim line submitted to Beacon. The below outlines some of the 340B claims data eligibility criteria utilized by Beacon when 340B claims data is submitted.

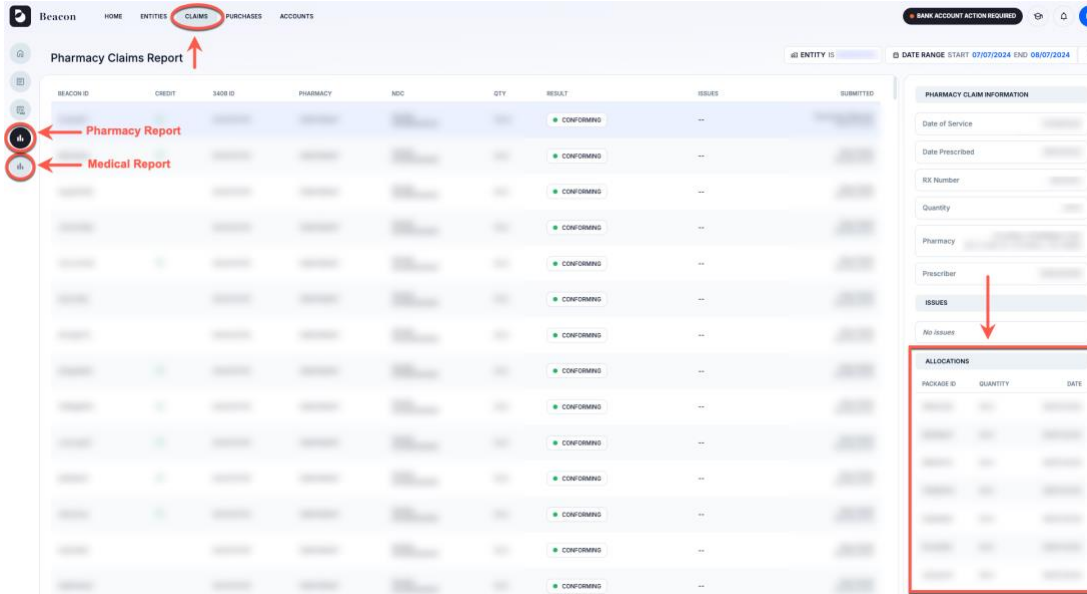


- ◆ Claim has not already been submitted by a different 340B covered entity.
- ◆ 340B claim was submitted within a specific time-period.
- ◆ Dispense or administration of any individual claim must have occurred after the purchase date of the priced invoice.
- ◆ Dispensing pharmacy or administering facility is registered on the HRSA database as a 340B covered entity parent or child site, a registered shipping address of a covered entity's parent or child site, or a contract pharmacy.
- ◆ Dispensing pharmacy is eligible under a manufacturer's contract pharmacy policy.
- ◆ Product listed on the 340B claim is incorporated into a manufacturer's 340B credit model policy.
- ◆ Total units of the drug included on the claim line falls within an acceptable range.

Users can view the status of their submission as well as any flagged error codes from the **Claims** Tab (1) through the **Claims Report** (2) in the **Issues** table (3). 340B claims data that does not meet all criteria will fail the validation. 340B claims submissions that are successfully validated by the platform will be automatically accumulated against eligible purchase data.

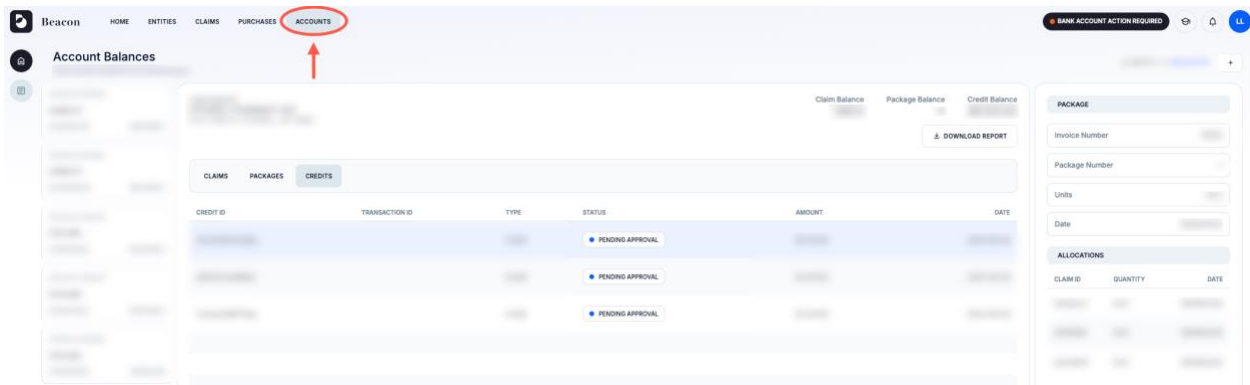


Covered entities can then track the status of their pharmacy allocations and medical allocations as additional 340B claims and purchase data are submitted to the platform by clicking either **Pharmacy Claims Report** or **Medical Claims Report** from their **Claims** menu. Click into one of the rows to reveal additional allocation details on the right-side panel.



Credit Accumulations

When Beacon begins accepting the submission of claims and purchase data, users will be able to view the status of their credit accumulations. Credits are accumulated as eligible purchase data and corresponding 340B-eligible claims data are submitted to Beacon. The purchase report data will provide insights into the status of claims accumulated against the purchase. The claims report data will provide insight into which packages the claims have been allocated to. In addition, the **Accounts** tab will pull accumulation and allocation data together for users to track submitted claims to submitted purchase data and ultimately to credit balances. To access **Accounts**, click the tab from the top menu bar.

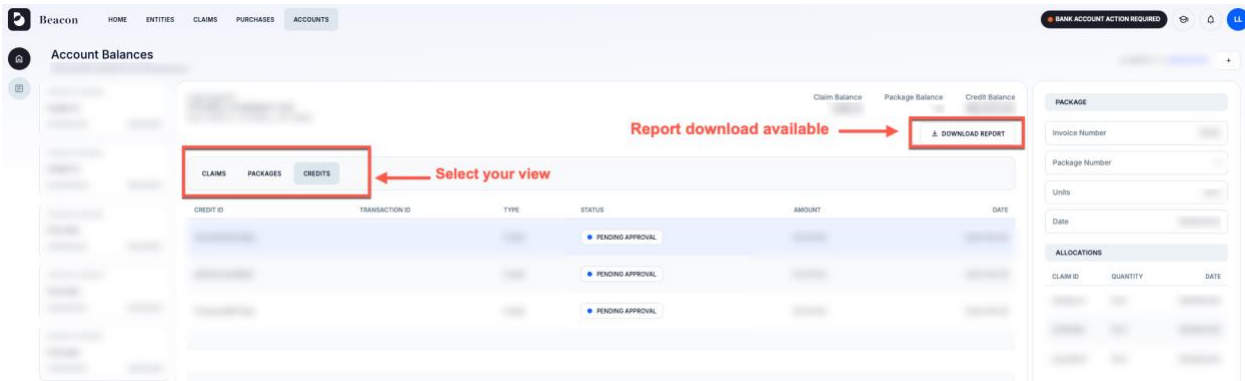


Credit Payments

When sufficient 340B-eligible dispense data is submitted to support eligible purchases, Beacon will send a request to the manufacturer for credit payments. Users will have insight into the status of these credits while the request is processing. Beacon will highlight both the credit ID and the transaction ID once the payment is processed and paid. Both IDs will also be made available on the covered entity's bank account statement to link between Beacon credit payments and actual bank deposits. Beacon will make



available a downloadable report that will include status details across claims, packages, credits and allocations.



Next Steps

Beacon registration is open and DSH entities are encouraged to register to ensure they have adequate time to prepare for October 15th, 2024. The below outlines how administrators can ensure their covered entities are ready.

1. Complete your Beacon registration.

Navigate to beaconchannelmanagement.com to register your covered entity. Explore the Support Center to familiarize yourself with Beacon functionality. Connect with Beacon Support if you have any questions or require assistance.

2. Engage with your TPA.

Engage with your TPAs in advance of the October 15th, 2024 launch. Data templates are available for download from the Support Center to help streamline data submission processes and Beacon is hosting a TPA Training Day September 9th. Covered entities should encourage their TPAs to access the Support Calendar on Beacon for details on attending this training or reach out to support@beaconchannelmanagement.com for more information.

3. Set up your bank account information to ensure ability to receive credit payments.

After Beacon registration is completed, authorized administrators will be prompted to submit their covered entity's bank details in Beacon. This verification is completed after account registration and occurs once logged in to your Beacon account. Authorized administrators should be prepared to provide their covered entity's account number, routing number, and a certified bank letter from their financial institution. When Beacon begins accepting data submissions on October 15th, 2024, covered entities will only have access to 340B credit payments once a bank account has been submitted and verified.

4. Establish column mappings for pharmacy claims, medical claims, and purchase data.



From your Beacon account, users can establish column mapping templates for their data submissions. Users will be able to attach data to become familiar with some of the Beacon validations. Beginning October 15th, 2024 users will be able to attach and submit their data submissions to accumulate credit payments. Establishing column mapping templates in advance of October 15th, 2024 will streamline your data upload times. If you require assistance, access resources from the Support Center or reach out to Beacon Support.

5. Prepare for data submissions on October 15th, 2024.

When Beacon begins accepting data submissions on October 15th, 2024, covered entities should be prepared to submit 340B eligible dispense data and purchase data to the Beacon platform. Leading up to this date, Beacon Support encourages covered entities to attend the Beacon Support sessions available for sign up in the Support Calendar, review the written and recorded resource content in the Support Center, and reach out to Beacon Support by phone, chat, or email with questions.

Thank you.

Beacon Support

beaconchannelmanagement.com